



Advanced Budgeting

for Microsoft Dynamics™ AX



Plan and
Measure Your
Performance



Red Maple's Advanced Budgeting provides the extended feature set needed by companies with extensive budgeting requirements. Advanced Budgeting for Microsoft Dynamics™ AX gives companies the ability to set, manage and measure financial budgets while providing a means to collaborate from budget creation to the final reporting on the end results.

Business Situation

Companies need to collaboratively create and approve budgets so that planning can be distributed to every department of the business. However, without control and measurement of those budgets, the effort expended would be wasted.

For most corporations, the need to prepare budgets and adhere to them surpasses the archaic methods of simple spreadsheet integration and distribution. Today, progressive businesses are looking for a way to move beyond static budgeting processes and enter into a more collaborative process. Budgeting needs to include integration with the accounting system and comprehensive tools that gauge and react to ongoing business operations in real-time.

Solution

Advanced Budgeting provides a toolset to create budgets with a collaborative approach. Control is given to different departments in the company, while reporting and measurement can be accessed by everyone.

Red Maple's Advanced Budgeting is a fully interactive and collaborative budgeting toolset. This enables companies to establish a static budget during normal budgeting cycles and use a dynamic tool for real-time comparison. Rounding out the solution, pre-designed advanced reporting tools are in place to identify warning areas and cost overruns.

Collaborate on Setting Goals

Advanced Budgeting for Microsoft Dynamics™ AX provides functionality to prepare and approve budgets company wide. With the ability to set approval routes for individual ledger accounts, dimensions or dimension hierarchies, the preparation and approval of budgets can be facilitated within the application. Individuals or departments can be assigned control over certain accounts, leading to realistic budgets and greater responsiveness throughout the company.

Budget Controls

Advanced Budgeting for Microsoft Dynamics™ AX provides greater control of final budgets and changes during the fiscal year. Enhancing the functionality in Microsoft Dynamics™ AX, budgets are now set via journals to give greater control over the budgetary numbers for the organization. Likewise, modifications to the budgets must be done in a structured process giving you more control over your budgeting.

Instant Budget Status

Advanced Budgeting provides status across all modules. The amount of consumed budget and remaining budget can be found on most forms in Microsoft Dynamics™ AX.

Budget Fund Sharing and Re-Allocation

Even when bottom line budgets remain static, there remains the need to adjust and reallocate funds within the company. With this in mind, Advanced Budgeting for Microsoft Dynamics™ AX has included a number of features that provide users with the ability to share budget funds across accounts and dimensions. These account sharing capabilities enable companies to maintain rigid controls over budget amounts, while allowing them to be flexible as conditions change.

Advanced Purchase Requisition Integration

Purchase approvals can hinder the efficiency of a business, but are necessary to ensure that budgets are maintained. Red Maple's Advanced Budgeting automates this process by integrating Advanced Purchase Requisitions with the actual budget. With full visibility and immediate cost updates, expenditures can be managed efficiently.

Powerful Reporting

Advanced Budgeting comes with an extensive list of standard budget reports. It also includes additional tools that enable you to define parameters or criteria that will trigger automatic reports and distribute them to the specified users.

Microsoft SharePoint™ Integration

For a collaborative budgeting practice, companies need a centralized source for information sharing. Innovative companies can achieve both goals by using the Microsoft SharePoint® integration option for Red Maple's Advanced Budgeting. Companies are able to eliminate the traditional method of e-mailing large budget updates by using Microsoft SharePoint® with Advanced Budgeting.

Quick information



What Modules are Required?

Microsoft Dynamics™ AX

What Modules are Optional?

Advanced Purchase Requisitions
Microsoft® SharePoint®



Who do I contact to get a demonstration or purchase?

Contact your Microsoft Dynamics™ AX partner for pricing, demonstrations and purchasing information.



Are you on the Internet?

More information about our products can be found at www.redmaple.com.

